

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**W.R. GRACE & CO., et al.,**

**Debtors.**

**Chapter 11**

**Case No. 01-01139 (JKF)**

**(Jointly Administered)**

**Objection Deadline: December 2, 2011 at 4:00 p.m.**

**Hearing: December 19, 2011 at 9:00 a.m.**

**COVER SHEET TO EIGHTH QUARTERLY INTERIM FEE APPLICATION OF  
LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO  
DAVID T. AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD OF APRIL 1, 2011 THROUGH JUNE 30, 2011**

**SUMMARY SHEET**

Name of Applicant:	Lincoln Partners Advisors LLC
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009
Period for which compensation and reimbursement is sought:	April 1, 2011 – June 30, 2011
Amount of Compensation sought as actual, reasonable and necessary:	\$180,000.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$3,342.16

This is a    \_\_\_ monthly                      x   interim                    \_\_\_ final application

**COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)**

April 1, 2011 – June 30, 2011

<b><u>Project Category</u></b>	<b><u>Total Hours</u></b>	<b><u>Total Fees<sup>1</sup></u></b>
Business Operations Related	0	NA
Financial Analysis / Financial Review	272.1	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
<b>TOTAL</b>	<b>272.1</b>	<b>NA</b>

**EXPENSE SUMMARY (Exhibit B, Expense Detail)**

April 1, 2011 – June 30, 2011

<b><u>Expense Category</u></b>	<b><u>Total</u></b>
Telephone	470.92
Express Mail	95.29
Fee for Public Access to Electronic Court Records	48.72
Airfare	2,645.20
Car Transportation	67.02
Meals	7.06
Miscellaneous	7.95
<b>TOTAL</b>	<b>\$3,342.16</b>

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<sup>1</sup> Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.